

LPMA

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 **Interchange 360**

Producer Webinar

Introduction to EPR Compliance

November 6, 2024

Presentation Topics



1. Overview
2. State Response Planning
3. Colorado Requirements
4. Reporting Guidance
5. Next Steps

Overview

Incorporation and Purpose

- Incorporated June 2024
- National non-profit EPR Compliance Agency
- Member-based organization
- Petroleum and petroleum related products and packaging
- Provide state-specific solutions
- Compliance and Circularity

Founding Members



ExxonMobil



Board of Directors

1. Brian Ahearn (Chair)
2. Jami Rice (Vice Chair) – Shell Lubricants Americas, Business Development Manager
3. Elsie Phillips - BP Castrol, Sr. Manager Global Product Stewardship
4. Dr. Melanie Bower, Exxon Mobil
5. Stephanie Taylor – Valvoline Global Operations, Regulatory Affairs Advisor
6. Steve Curtis – Chevron USA, Category Manager Packaging

Overview

Who Should Join LPMA?

Brand-owners, retailers, distributors of petroleum and automotive products and their associated packaging that are captured by the definition of “Producer” in state EPR laws and as such will have a compliance liability.

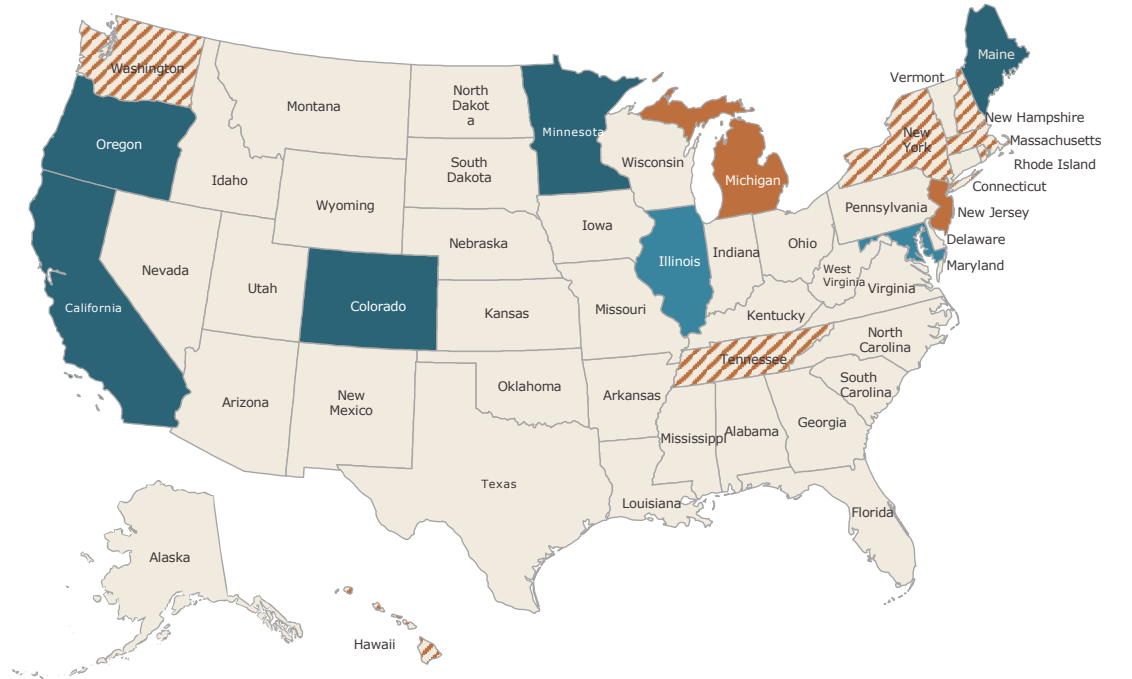
How To Join

- Complete the Notice of Intent
- Sign Participation Agreements for each state as they become available




State Response Planning

EPR for PPP Landscape



 EPR Program Enacted

 Needs Assessment Enacted

 Bill Introduction Advancing 2024

 Bill Introduction Not Advancing 2024



Colorado

Colorado Timeline

- June 2024
 - Submitted notice to develop an Individual Program Plan on behalf of member companies
 - Technically not a PRO
 - A complimentary program to CAA
- July to November 2024
 - Site visits and Supplier Survey Launched
 - Started coordination with CAA
 - Product list
 - Consult on Program Plan
- Dec 31, 2024
 - Program Plan due to State

What to do next...

- Complete the [Participation Agreement](#) on our website
- Prepare your data for the first filing
- Reporting Guidance (December)
- Product List
- File Q3 and Q4 data in January



Colorado Planning Fees

Effective Date		2024-07-01	2025-04-01
Product	Format	Planning Fee	Implementation Fee
Motor Oil	Quart	\$0.014	\$0.14
	Gallon	\$0.056	\$0.56
	Bag In Box	\$0.056	\$0.56
Coolants	Gallon	\$0.056	\$0.56
Motor Oil/Grease	5-gallon Pail	\$0.056	\$0.56
All Other Products	All Formats	\$0.056	\$0.56

* Fees are set by the Board.

** Planning fee is based on a percentage of the estimated implementation fee for Motor Oil Gallon and standardized across all container types.

*** Implementation fees are based on the State Response Plan activities, costs and compliance requirements, and vary by container type with a cost nexus.

**** Fees are per gallon unless specified (e.g. quart) and apply to containers up to 15 gallons.

***** The Applicable Product List will be developed as part of the State EPR Plan and approved by the Board.



Reporting Good Practices

EPR Reporting and Remitting Good Practices

- Most Common Issues
- EPR Assigned Responsibility
- EPR Intelligence System
- EPR Reporting and Remitting Process
 - Pricing Master File Driven Process (similar to a sales tax)
 - Sales Report Driven Process – Fees aren't charged on sales

Compliance Reviews

800+ company compliance reviews completed over the past decade.

Purpose of reviews is to help ensure there is a level playing field for all companies and to help ensure appropriate revenue is being paid to PRO/stewardship program.



The background consists of several overlapping, semi-transparent shapes in various shades of blue, teal, and brown. The shapes are organic and fluid, creating a layered, abstract composition. The colors range from a deep navy blue to a lighter, muted blue, with some teal and brownish tones. The overall effect is a modern, minimalist aesthetic.

Next Steps

Next Steps

- Complete Notice of Intent on the Interchange 360 website
- Review and Complete Colorado Participation Agreement
- Watch for emails from LPMA regarding ongoing State requirements



Questions?